

Median / actual (MDKK)		2022	2023e	2024e	2025e
Sales volume* (m hl)		<u>125.4</u>	<u>127.9</u>	<u>131.6</u>	<u>134.7</u>
- Western Europe		<u>44.4</u>	<u>43.8</u>	<u>44.1</u>	<u>44.4</u>
- Asia		<u>48.3</u>	<u>51.1</u>	<u>53.5</u>	<u>55.4</u>
- Central and Eastern Europe		<u>32.7</u>	<u>33.0</u>	<u>33.8</u>	<u>34.6</u>
Net sales		<u>70.265</u>	<u>74.339</u>	<u>77.301</u>	<u>80.481</u>
- Western Europe		<u>34.888</u>	<u>36.746</u>	<u>37.433</u>	<u>38.335</u>
- Asia		<u>23.682</u>	<u>24.451</u>	<u>26.161</u>	<u>27.864</u>
- Central and Eastern Europe		<u>11.679</u>	<u>13.054</u>	<u>13.611</u>	<u>14.232</u>
- Other sales		<u>16</u>	<u>16</u>	<u>17</u>	<u>17</u>
EBIT before special items		<u>11.470</u>	<u>11.419</u>	<u>12.504</u>	<u>13.486</u>
- Western Europe		<u>4.966</u>	<u>4.899</u>	<u>5.282</u>	<u>5.543</u>
- Asia		<u>5.435</u>	<u>5.469</u>	<u>6.040</u>	<u>6.561</u>
- Central and Eastern Europe		<u>2.282</u>	<u>2.320</u>	<u>2.546</u>	<u>2.696</u>
- Other EBIT		<u>-1.213</u>	<u>-1.382</u>	<u>-1.409</u>	<u>-1.453</u>
Special items		<u>-784</u>	<u>-200</u>	<u>0</u>	<u>0</u>
Net financials		<u>-725</u>	<u>-704</u>	<u>-696</u>	<u>-733</u>
EBT		<u>9.961</u>	<u>10.537</u>	<u>11.700</u>	<u>12.562</u>
Taxes		<u>-1.778</u>	<u>-2.208</u>	<u>-2.472</u>	<u>-2.672</u>
Consolidated profit		<u>8.183</u>	<u>8.328</u>	<u>9.168</u>	<u>9.864</u>
Minority interests		<u>-1.171</u>	<u>-1.250</u>	<u>-1.319</u>	<u>-1.395</u>
Russian operations		<u>-8.075</u>	<u>0</u>	<u>0</u>	<u>0</u>
Net profit		<u>-1.063</u>	<u>6.997</u>	<u>7.886</u>	<u>8.458</u>
EBIT margin (%)		<u>16.3</u>	<u>15.4</u>	<u>16.2</u>	<u>16.8</u>
Tax rate (%)		<u>17.9</u>	<u>21.0</u>	<u>21.0</u>	<u>21.0</u>
EPS (DKK)		<u>-7.6</u>	<u>50.0</u>	<u>58.7</u>	<u>65.7</u>
Adjusted EPS (DKK)		<u>69.3</u>	<u>53.9</u>	<u>59.7</u>	<u>66.5</u>
DPS (DKK)		<u>27.0</u>	<u>27.5</u>	<u>30.0</u>	<u>33.1</u>
Free cash flow		<u>9.884</u>	<u>7.534</u>	<u>8.226</u>	<u>9.308</u>
Net interest-bearing debt		<u>19.326</u>	<u>20.121</u>	<u>20.127</u>	<u>21.279</u>

* Volume data is collected only once every quarter - prior to quarterly statements.

Recalculate data above,
use data not older than:

14 days 1 month 3 months 6 months 1 year

or select date here:

30/03/2023



Show data

performance made by these analysts are theirs alone and do not represent opinions, forecasts or predictions of The Company or its management. The Company does not by its reference above or distribution imply its endorsement of or concurrence with such information, conclusions or recommendations. Read more...

Supplied by ©  EUROLAND.com®